

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 1ST, 2023

PRODUCTS

EQUITY

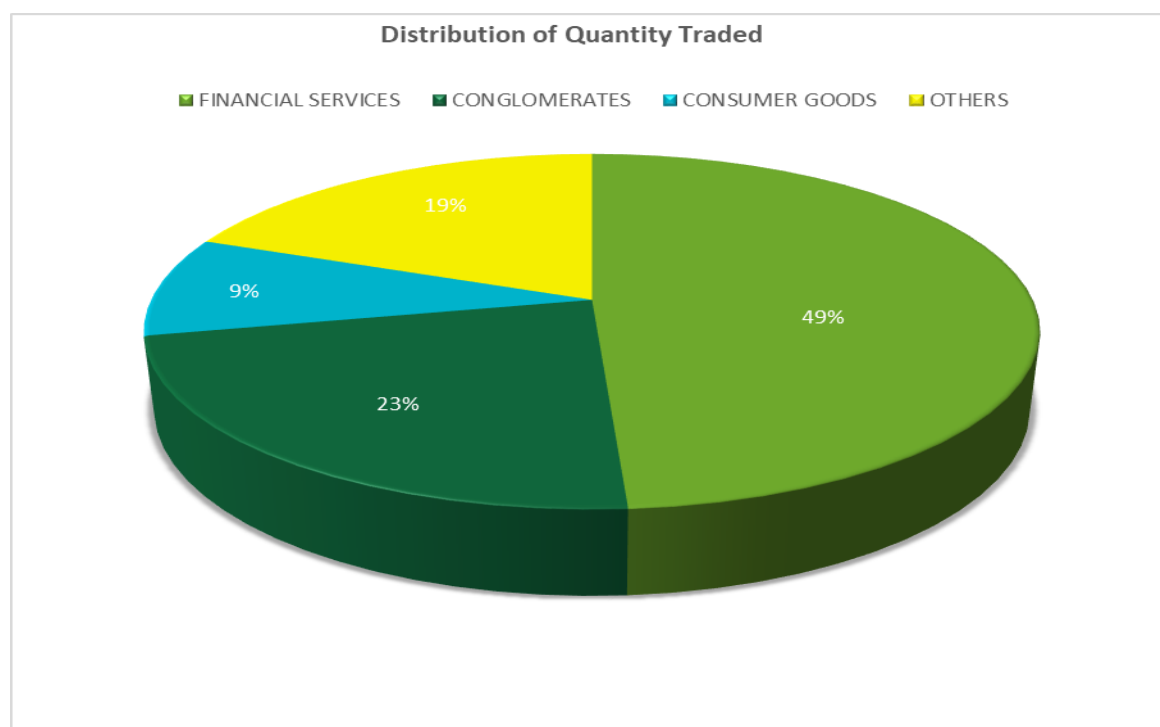
A total turnover of 2.510 billion shares worth N32.816 billion in 40,736 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.812 billion shares valued at N29.299 billion that exchanged hands last week in 31,163 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.228 billion shares valued at N11.711 billion traded in 15,583 deals; thus contributing 48.92% and 35.69% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 573.483 million shares worth N3.975 billion in 4,377 deals. The third place was the Consumer Goods Industry, with a turnover of 228.833 million shares worth N10.607 billion in 9,303 deals.

Trading in the top three equities namely Transnational Corporation Plc, Sterling Financial Holdings Company Plc and Fidelity Bank Plc (measured by volume) accounted for 927.042 million shares worth N5.677 billion in 6,043 deals, contributing 36.93% and 17.30% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Aug-23	7,193	311,116,701	3,915,331,833.56	117	34	24	59
29-Aug-23	7,932	436,956,185	7,013,772,658.96	119	35	32	52
30-Aug-23	10,033	637,193,765	7,790,985,323.99	118	13	19	86
31-Aug-23	7,972	620,982,315	7,180,690,420.01	119	31	19	69
1-Sep-23	7,606	503,747,954	6,915,485,796.05	124	41	14	69





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ETP

A total of 9,775 units valued at N1.867 million were traded this week in 79 deals compared with a total of 11,914 units valued at N3.980 million transacted last week in 72 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	44	4,508	1,147,652.19
2	LOTUSHAL15	6	2,887	64,356.90
3	GREENWETF	5	1,781	337,650.00
4	VETGRIF30	3	504	13,059.20
5	SIAMLETF40	7	34	4,453.24
6	NEWGOLD	10	21	299,000.96
7	VETGOODS	2	20	211.20
8	VETINDETF	1	10	290.70
9	VETBANK	1	10	67.20
	TOTAL	79	9,775	1,866,741.59

BONDS

A total of 734,101 units valued at N702.531 million were traded this week in 22 deals compared with a total of 103,716 units valued at N107.327 million transacted last week in 30 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	711,051	678,643,768.15
2	FGS202530	1	12,000	12,088,003.30
3	FGSUK2031S4	5	8,129	8,728,961.42
4	FG132036S2	1	1,965	1,912,555.69
5	FGSUK2024S1	3	751	918,436.92
6	FGSUK2025S2	2	200	235,848.54
7	FGS202524	1	5	3,278.30
	TOTAL	22	734,101	702,530,852.32

INDEX MOVEMENT

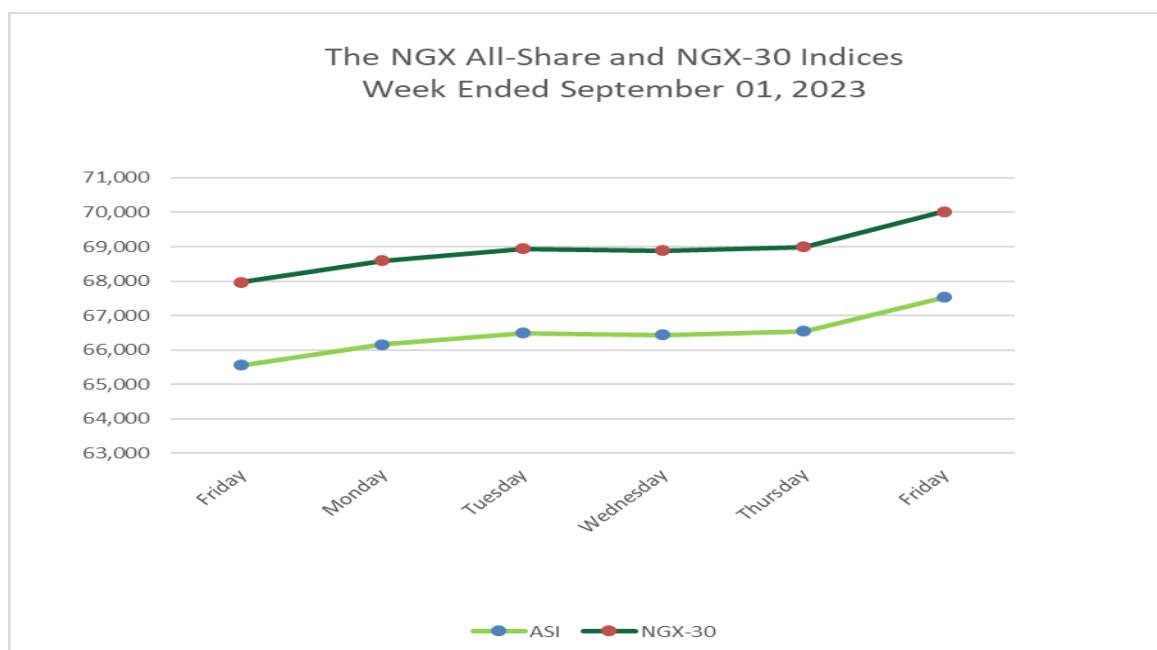
The NGX All-Share Index and Market Capitalization appreciated by 3.00% to close the week at 67,527.19 and N36.958 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Growth index which depreciated by 1.85% while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/25/2023	WEEK CLOSE 09/01/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	65,558.91	67,527.19	1,968.28	3.00	1.47	10.76	31.76
NGX-Main Board Index	2,831.71	2,916.05	84.34	2.98	1.00	9.00	25.23
NGX 30 Index	2,411.74	2,489.74	78.00	3.23	1.71	13.11	35.13
NGX CG Index	1,842.28	1,928.30	86.02	4.67	3.13	7.83	51.06
NGX Premium Index	6,929.55	7,140.11	210.56	3.04	2.06	14.12	51.42
NGX Banking Index	643.73	676.62	32.89	5.11	4.69	4.83	62.06
NGX Pension Index	2,761.90	2,855.35	93.45	3.38	1.80	10.59	59.29
NGX Insurance Index	271.09	273.27	2.18	0.80	1.68	-1.37	56.73

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NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-0.07	-0.07
NGX-AFR Bank Value Index	1,615.86	1,693.24	77.38	4.79	3.69	7.80	70.85
NGX AFR Div. Yield Index	6,367.38	7,102.57	735.19	11.55	5.50	40.25	113.84
NGX MERI Growth Index	3,875.25	4,057.40	182.15	4.70	2.33	19.44	76.62
NGX MERI Value Index	3,723.50	3,995.84	272.34	7.31	4.67	12.76	73.12
NGX Consumer Goods Index	1,002.56	1,078.51	75.95	7.58	1.46	20.54	83.13
NGX Oil/Gas Index	892.63	940.49	47.86	5.36	0.07	21.22	103.36
NGX Lotus II	4,239.25	4,354.91	115.66	2.73	0.95	7.82	34.38
NGX Industrial Goods Index	2,850.74	2,907.08	56.34	1.98	1.63	16.69	20.97
NGX Growth Index	2,805.71	2,753.83	-51.88	-1.85	-0.08	10.46	53.14
NGX Sovereign Bond Index	775.75	775.94	0.19	0.02	0.00	1.71	-5.17
NGX Pension Board Index	1,141.79	1,177.07	35.28	3.09	1.51	11.80	0.00



SUMMARY OF PRICE CHANGES

Fifty-five (55) equities appreciated in price during the week higher than thirty-two (32) equities in the previous week. Twenty-eight (28) equities depreciated in price lower than forty-six (46) in the previous week, while seventy-two (72) equities remained unchanged, lower than seventy-seven (77) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OMATEK VENTURES PLC	0.30	0.46	0.16	↑ 53.33
NIGERIAN AVIATION HANDLING COMPANY PLC	18.30	25.95	7.65	↑ 41.80
ASSOCIATED BUS COMPANY PLC	0.68	0.95	0.27	↑ 39.71
CONSOLIDATED HALLMARK INSURANCE PLC	0.83	1.15	0.32	↑ 38.55
THOMAS WYATT NIG. PLC.	1.70	2.17	0.47	↑ 27.65
DANGOTE SUGAR REFINERY PLC	47.50	60.50	13.00	↑ 27.37
NASCON ALLIED INDUSTRIES PLC	44.75	55.60	10.85	↑ 24.25
GLAXO SMITHKLINE CONSUMER NIG. PLC.	10.60	13.00	2.40	↑ 22.64
UPDC PLC	1.02	1.25	0.23	↑ 22.55
TRANS-NATIONWIDE EXPRESS PLC.	0.88	1.05	0.17	↑ 19.32



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	5.00	4.01	-0.99	↓ -19.80
JOHN HOLT PLC.	1.53	1.31	-0.22	↓ -14.38
PRESTIGE ASSURANCE PLC	0.48	0.42	-0.06	↓ -12.50
MAY & BAKER NIGERIA PLC.	5.50	4.85	-0.65	↓ -11.82
IKEJA HOTEL PLC	3.40	3.00	-0.40	↓ -11.76
MCNICHOLS PLC	0.64	0.57	-0.07	↓ -10.94
LINKAGE ASSURANCE PLC	1.00	0.90	-0.10	↓ -10.00
MULTIVERSE MINING AND EXPLORATION PLC	3.00	2.70	-0.30	↓ -10.00
CHELLARAMS PLC.	3.96	3.57	-0.39	↓ -9.85
SECURE ELECTRONIC TECHNOLOGY PLC	0.33	0.30	-0.03	↓ -9.09

CORPORATE ACTION

FLOUR MILLS OF NIGERIA PLC

Proposed Dividend: N2.25

Proposed Bonus: null FOR null

Qualification Date: 10/13/2023

Payment Date: 11/10/2023

Closure of Register Date: 10/16/2023

STANBIC IBTC HOLDINGS PLC

Proposed Dividend: N1.50

Proposed Bonus: null FOR null

Qualification Date: 09/12/2023

Payment Date:

Closure of Register Date: 09/13/2023

FIDELITY BANK PLC

Proposed Dividend: N0.25

Proposed Bonus: null FOR null

Qualification Date: 09/15/2023

Payment Date:

Closure of Register Date: 09/18/2023



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GUARANTY TRUST HOLDING COMPANY PLC

Proposed Dividend: N0.50

Proposed Bonus: null FOR null

Qualification Date: 09/14/2023

Payment Date: 09/25/2023

Closure of Register Date: 09/15/2023

LISTING

BOND:

Federal Government of Nigeria: Listing of August 2023 FGN Savings Bonds

Trading Licence Holders are hereby notified that the August 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Thursday, 31 August 2023.

Below are details of the Bonds:

August 2023 Issue		
Symbol Name	9.634% FGNSB AUG 2025	10.634% FGNSB AUG 2026
Amount Issued (N)	421,763,000.00	1,057,470,000.00
Units	421,763	1,057,470
Coupon	9.634%	10.634%
Symbol Code	FGS202547	FGS202648
ISIN	NGFGS2025479	NGFGS2026485
Tenor	2 years	3 years
Issue Date	16 August 2023	16 August 2023
Maturity Date	16 August 2025	16 August 2026
Coupon Payment Date	16 November, 16 February, 16 May, 16 August	

This is for your information and necessary action, please.

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